Issuer Free Writing Prospectus dated September 30, 2025
Filed pursuant to Rule 433 of the Securities Act of 1933, as amended
Relating to the preliminary prospectus dated September 8, 2025
Registration Statement No. 333-290101
Nasdaq Ticker: UTX

Private & Confidential

ULTRATREX INC.

CORPORATE PRESENTATION

SEPTEMBER 2025

PROPOSED NASDAQ CAPITAL MARKET TICKER: UTX

Dredging Solutions | Amphibious Machineries

FREE WRITING PROSPECTUS

This free writing prospectus relates to the initial public offering of Class A ordinary shares of Ultratrex Inc. (the "Company") and should be read together with the preliminary prospectus dated September 8, 2025 (the "Preliminary Prospectus") that was included in the Registration Statement on Form F-1 (File No. 333-290101), which can be accessed through the following web link:

https://www.sec.gov/Archives/edgar/data/2046954/000121390025085405/ea0222427-08.htm

The issuer has filed a registration statement (including a preliminary prospectus) on Form F-1 (File No. 333-290101) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Website www.sec.gov. Alternatively, the Company and any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by contacting Craft Capital Management LLC via email at info@craftcm.com, by phone at (800) 550-8411.

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THE OFFERING

Issuer	: Ultratrex Inc.
Proposed Trading Symbol	: UTX
Proposed Exchange	: Nasdaq Capital Market
Offering Type	: Initial Public Offering
Offering Price	: $4.00 to $5.00 per Class A Shares
Sole Book-Running Manager	: Craft Capital Management LLC
Transfer Agent	: Vstock Transfer, LLC
# of Class A Shares Offered	: 1,250,000
# of Class A Shares Outstanding Following Offering	: 16,250,000
# of Class A Shares Outstanding Following Offering (assuming full exercise of the underwriters' overallotment)	: 16,437,500
Lock-Up Agreement	: We, each of our Directors and Executive Officers, and 5% or greater shareholders, for a period of 180 days

Use of Proceed :

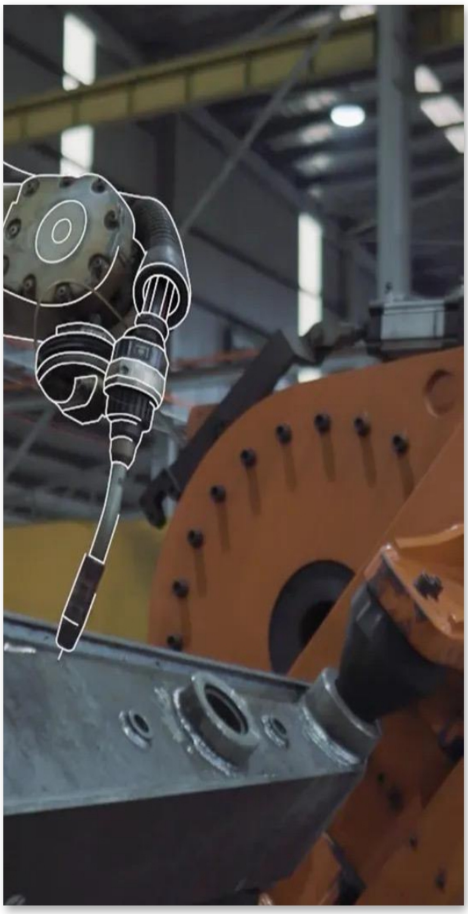
1. *20% to increase our manufacturing capacity and capabilities*
2. *20% to Market expansion*
3. *20% to Product diversification and innovation*
4. *20% to Expand business and operations through acquisitions, joint ventures and/or strategic alliances*
5. *20% to Working capital*

ABOUT THE COMPANY

Ultratrex is a provider of environmental solutions, specializing in the manufacturing of:

- Amphibious machineries;
- Aquatic weed harvesters; and
- Dredgers

Ultratrex delivers eco-friendly technologies for habitat protection and urban development. Its amphibious machinery aids in environmental cleanup, water quality improvement, and land reclamation. Through innovative dredging solutions, Ultratrex supports sustainable growth by restoring ecosystems and enabling infrastructure expansion for housing, commerce, and public use.



OUR HISTORY

Established initially in 2008 in Malaysia, our Group now operates two manufacturing facilities. One is situated in **Johor Bahru, Johor, Malaysia,** covering land area of approximately 160,000 square feet. The second facility is located in **Klaten, Central Java, Indonesia,** with a land space of approximately 224,000 square feet. Additionally, we maintain a warehousing facility in **Kelapa Gading, North Jakarta, Indonesia**, spanning approximately 37,000 square feet

OUR BUSINESS

Ultratrex produces a wide range of **amphibious machinery**, including excavators, long reach arms, and sectional barges, compatible with major brands from 5 to 50 tons. We also offer **aquatic weed harvesters** for vegetation control and custom-engineered **dredgers** that boost efficiency while minimizing environmental impact.

OUR PRODUCTS

Dredger

Aquatic Weed Harvester

Amphibious Machinery

AMPHIBIOUS MACHINERIES

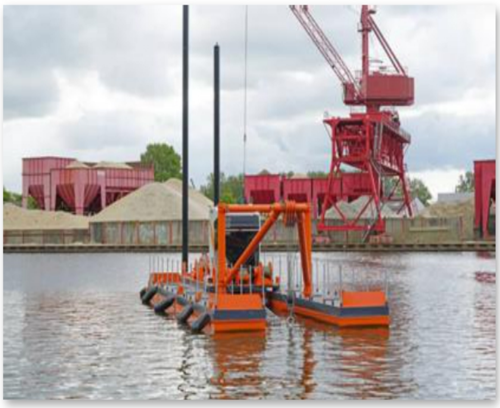
Amphibious machinery operates in marshes, swamps, and shallow waters, performing dredging, land reclamation, and restoration. Our equipment supports wetland construction and industrial tasks like canal clearing, bund building, trenching for oil and gas, and wet land construction—enabling efficient work in challenging aquatic environments.

AQUATIC WEED HARVESTERS

Aquatic weed harvesters manage invasive plants like water hyacinth, improving water quality and preventing issues like eutrophication. They enhance navigation, reduce flood risks, and beautify water bodies.

DREDGERS

Ultratrex customizes dredging solutions for diverse environments. Our dredgers maintain waterways by removing sediment, enabling safe navigation and reducing flood risks. They support land reclamation and environmental restoration by transporting materials and clearing pollutants—enhancing water flow and aquatic ecosystem health.



CERTIFICATIONS AND AWARDS:
LOCAL CONTENT REQUIREMENTS

As of 2011, Indonesia has implemented local content requirements ("**LCRs**") as part of its efforts to promote:

- domestic industry growth
- increase local employment
- enhance technology transfer within the country

These requirements typically apply to various sectors, including manufacturing, energy, infrastructure, and natural resources, among others. Local content requirements mandate that a certain percentage of goods, materials, or services used in projects or production activities must be sourced locally.

Typically, local content requirements specify the minimum percentage of components, parts, materials, or value-added activities that must be sourced locally or performed within Indonesia. These requirements may apply to both domestically produced machinery and imported machinery that is assembled or used in Indonesia.

Ultratrex Indonesia's diverse range of products proudly holds certification from the Ministry of Industry of the Republic of Indonesia (Kementerian Perindustrian Republik Indonesia), signifying our achievement in meeting LCRs.


Kementerian Perindustrian
REPUBLIK INDONESIA

TANDA SAH CAPAIAN TINGKAT KOMPONEN DALAM NEGERI

Sesuai dengan Peraturan Menteri Perindustrian No. 16/M-IND/PER/2/2011 tentang Ketentuan dan Tata Cara Penghitungan Tingkat Komponen Dalam Negeri, hasil verifikasi atas capaian Tingkat Komponen Dalam Negeri (TKDN) adalah sebagai berikut:

Jenis Produk	:	Amphibious Excavator
Tipe	:	Terlampir
Spesifikasi	:	Terlampir
Kode HS	:	84295200
Merk	:	Terlampir
Nilai TKDN	:	Terlampir
Terbilang	:	Terlampir
Standard Produk	:	-
Sertifikat Produk	:	-
No. Laporan	:	LPA-1890/PK-4517/PTKDNKOM-INFRAS/IV/23

yang telah ditandasahkan oleh Kementerian Perindustrian dan berlaku 3 tahun terhitung sejak tanggal tanda sah.

diberikan kepada:

Nama Perusahaan	:	PT. Ultratrex Indonesia
Alamat	:	Kirana Boutique Office Blok F2/10, Jalan Boulevard Kelapa Gading, Desa/Kelurahan Kelapa Gading Timur, Kec. Kelapa Gading, Kota Adm. Jakarta Utara, Provinsi DKI Jakarta
NPWP	:	03.040.248.1-041.000
Jenis Industri	:	Industri Alat Pengangkat Dan Pemindah (KBLI: 28160)
No. Tanda Sah	:	3096/SJ-IND.8/TKDN/4/2023

Jakarta, 14 April 2023

Kepala Pusat Peningkatan Penggunaan Produk Dalam Negeri

Nila Kumalasari

MARKETING STRATEGIES

By optimizing website content, metadata, and incorporating relevant keywords, Ultratrex improves the visibility in Search Engine Results Pages (SERPs), increasing the likelihood of attracting qualified leads interested in purchasing or renting our specialized machines

By participating in such exhibitions, Ultratrex effectively raises brand visibility, enhances market recognition, and establishes robust networks within the region's burgeoning industrial landscape

Ultratrex's sales personnel play a pivotal role in driving sales growth by employing strategic planning, relationship building, product knowledge, solution-oriented selling, effective communication, continuous training, and performance monitoring. Their efforts contribute to the company's success in expanding its market presence, increasing revenue, and delivering value to customers

COMPETITIVE STRENGTHS

We have an experienced management team

We are guided by an experienced management team, led by Mr. Wong Kok Seng, our Executive Director and Chief Executive Officer. Mr. Wong has been instrumental in spearheading the growth of our Group. Our experienced management team also includes our Executive Director and Chairman, Mr. Halim, who brings with him over 16 years of experience in the industry.

We have a long and proven track record

We have been supplying our amphibious machinery, aquatic weed harvesters and dredgers to our customers over the last 16 years and have accumulated extensive industry experience.

We have strong and stable relationships with our suppliers and customers

Since the commencement of our Group's business over the last 16 years, we have developed strong and stable relationships with our suppliers and customers in the region.

We have a skilled servicing and maintenance team who respond promptly to customers' requests

We have a skilled manufacturing team to produce high-quality amphibious machinery, aquatic weed harvesters and dredgers. Our quality control team ensures that each of our product undergoes stringent testing and inspection before delivery to ensure that it meets the highest standards of quality and performance.

We have a strong product development team

We have a highly skilled and dedicated product development team that focuses on innovation and providing customized solutions to meet the specific needs of our customers.

GROWTH STRATEGIES

Increase our manufacturing capacity and capabilities

- To keep pace with growing customer demand and expectations for high-quality machinery, we are committed to expanding our manufacturing capacity and capabilities.
- Our plans include a significant expansion of our facility in Indonesia, as well as upgrades to our Malaysian facility to bring it to state-of-the-art standards, ensuring it meets rigorous quality requirements.

Increase our sales and marketing capabilities

- To increase our sales and expand our presence in overseas markets such as US, Europe and Asia Pacific, we plan to hire dedicated sales and marketing representatives in these regions.
- We also intend to continue to invest in attending key exhibitions and trade fairs where we would have the opportunity to showcase and promote our products to a wider audience.

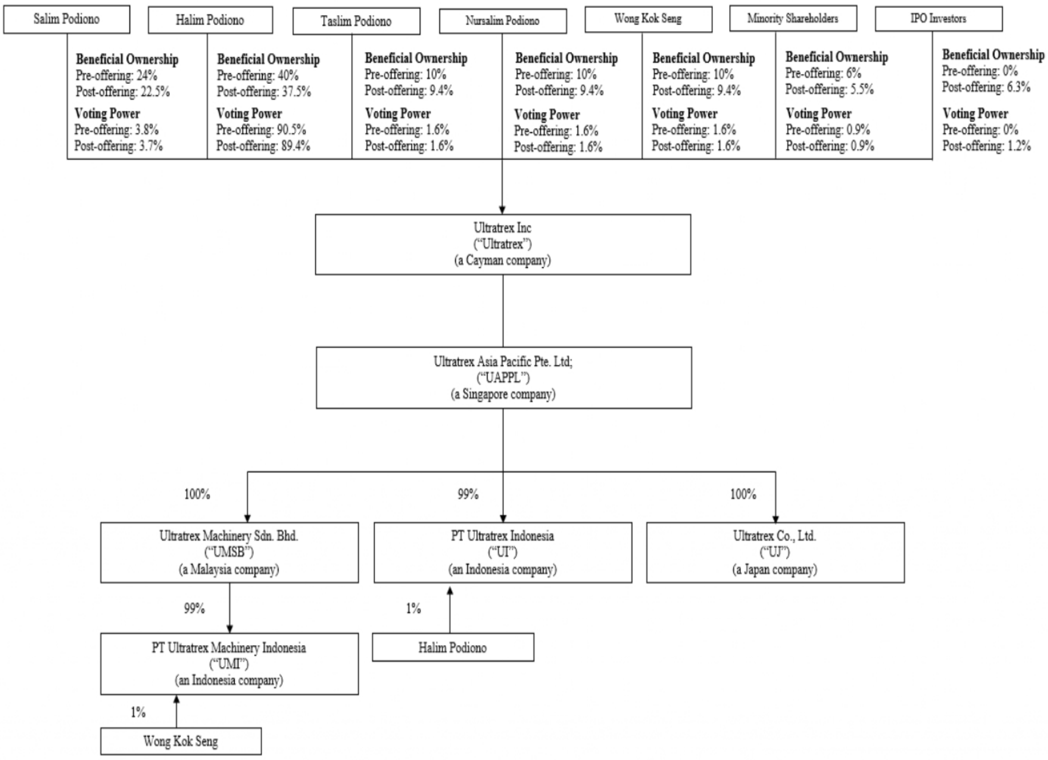
Product diversification and innovation

- We plan to expand our product portfolio and enhance existing offerings by introducing new, technologically advanced models that address evolving customer needs and industry trends, such as increased efficiency of the machines and higher safety requirements.
- We plan to expand our offerings by providing comprehensive weed harvesting and dredging services.

Expand business and operations through acquisitions, joint ventures and/or strategic alliances

- We plan to explore opportunities to collaborate with suitable partners in the industry through strategic alliances, joint ventures, acquisitions and investments.
- If a suitable opportunity arises, we may collaborate with the distributors of our suppliers as well as other manufacturers to expand our reach and if we deem such collaborations to be likely to provide us with more business opportunities.

CORPORATE STRUCTURE



This chart assumes no exercise of the over-allotment option by the underwriters

OUR TEAM OF INDUSTRY EXPERTS

Mr. Halim Podiono
Executive Director,
Chairman

With 26 over years of experience in apparel and construction equipment industries, holds an MBA in Finance. He led marketing and executive roles in Indonesia, Thailand, and Malaysia, establishing global networks and innovative operations. His strategic leadership and dedication earned industry-wide recognition and sustained business growth.

Mr. Wong Kok Seng,
Executive Director,
Chief Executive Officer

Has over 20 years of industry experience. With a background in electrical engineering and leadership roles, he transformed Ultratrex into a global leader in shallow water dredging equipment through strategic vision, operational expertise, and international market expansion.

Mr. Taslim Podiono
Chief Financial Officer

Oversees financial reporting, audits, budgeting, and tax compliance. With extensive experience in finance and leadership roles across Indonesian firms, he drives operational efficiency and strategic growth. Fluent in three languages, he holds degrees in Accountancy and Finance from George Washington University, graduating in 1995 and 1996.

FINANCIAL INFORMATION

FISCAL YEARS ENDED 30 JUNE 2023 VS 20 JUNE 2024; AND
6 MONTHS FINANCIAL PERIOD FROM 1 JULY 2023 TO 31 DECEMBER 2023 VS 1 JULY 2024 TO 31 DECEMBER 2024

USD'000	Six months ended 12/31/2023	Six months ended 12/31/2024	FYE 2023A	FYE 2024A
Revenue	**13,020**	**9,484**	**8,968**	**20,697**
Cost of sales	(6,250)	(4,200)	(6,541)	(10,681)
Gross profit	**6,770**	**5,284**	**2,427**	**10,016**
Gross profit margin (%)	**52.0%**	**55.7%**	**27.1%**	**48.4%**
Other income	255	272	366	333
Expenses	(2,743)	(3,994)	(3,349)	(4,504)
Finance costs	(81)	(91)	(113)	(162)
Profit/(Loss) before tax	**4,201**	**1,471**	**(669)**	**5,683**
Taxation	(1,064)	(470)	(163)	(1,535)
Profit/(Loss) after tax	**3,137**	**1,001**	**(832)**	**4,148**
Net profit margin (%)	**24.1%**	**10.6%**	**(9.3%)**	**20.0%**

FINANCIAL INFORMATION

FISCAL YEARS ENDED 30 JUNE 2023 VS 2024; AND
6 MONTHS FINANCIAL PERIOD ENDED DECEMBER 31, 2023 VS 2024

Revenue by geographical location

USD'000	Six months ended 12/31/2023	Six months ended 12/31/2024	FYE 2023A	FYE 2024A
Asia Pacific	12,542	6,590	7,335	19,394
Europe	463	2,057	998	925
Middle East	-	289	353	317
Others	15	548	282	61
Revenue	**13,020**	**9,484**	**8,968**	**20,697**

Thank You!

Company Contact

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Singapore 238852
info@ultratrex.com.my

Underwriter Contact

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info@craftcm.com